



Newsletter: 3rd of September 2024

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## Welcome to the inaugural newsletter for the Sydney Metro Fund.



SMF is a pooled mortgage fund focusing on assisting small business and investors with their borrowing and investment needs.

The fund was established in 2019 and has tripled in size since then.

Investors have been receiving consistent above market returns since 2020.

We are pleased to be able to communicate in this way with our stakeholders and customers.

Our aim is to share information on the fund's activities and objectives with a view to informing current stakeholders and to encourage prospective Investors and borrowers to learn more about the fund. We will also provide regular technical information on the finance and investment marketplace.



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Over the past two years – Sydney Metro Fund (SMF) has grown 83% in funds under management – with average returns increasing over that period to a level over the past six months in excess of 9% (annualized).

Business Loans have been written across a number of different areas including:



- Financing short term property development projects
- Cash flowing rapid business expansion
- Funding of increased shareholding in existing Business
- Funding Equity Buy-Ins for Professional Partnerships

The past year has seen a change of Trustee resulting in lower overhead costs for the fund, and a sharper focus on profitability and returns to investors.

In addition – the change of Trustee has seen a faster turn around in processing of loans, with subsequent improved client satisfaction – which has led to an increase both in repeat customers, and an increase in new customer enquiries being converted to active loans.

[Learn More](#)

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